



Filing ID #10020776

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mimi Methvin
Status: Congressional Candidate
State/District: LA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/21/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|----------------|-------------------------------|-----------------------|
| Fidelity Traditional IRA ⇒ FIDELITY INTERNATL INDEX PR (FSIVX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Fidelity Large Cap (FLCSX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Fidelity MSCI Consumer Dis (FDIS) [EF] | | \$1 - \$1,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ FIDELITY NASDAQ COMPOSITE INDEX (FNCMX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ FIDELITY S/T TREAS BOND INDEX (FSBIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Fidelity Select Biotechnology (FBIOX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Fidelity Select IT (FBSOX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

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|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Fidelity Traditional IRA ⇒ Fidelity Total Bond (FTBFX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ FIDELITY TOTAL MKT INDEX PR (FSTVX) [MF] | | Over \$50,000,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Ishares Int. Credit Bond CIU [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ ISHARES TR 3 7 (IEI) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ SPDR Portfolio Emerging Market (SPEM) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard BD Index Fund BSV [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard FTSE Dev Mkt (VEA) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard Index FDS Large Cap (VV) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard Index FDS Mid Cap (VO) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard Index FDS Small Cap (VB) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard Intl Equity Index (VWO) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity Traditional IRA ⇒ Vanguard Real Estate (VNQ) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Inherited IRA - LCM ⇒ Vanguard Real Estate (VNQ) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard 500 Index Fund (VFIAX) [MF] | | \$15,001 - \$50,000 | Dividends | Not Applicable | \$1 - \$200 |
| Vanguard Total Bond Market (BND) [EF] | | \$1,001 - \$15,000 | Dividends | Not Applicable | \$1 - \$200 |

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|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| Vanguard Total Intl Stock Indx (VXUS) [EF] | | \$1,001 - \$15,000 | Dividends | Not Applicable | \$1 - \$200 |
| Vanguard Total Stock Market (VTI) [EF] | | \$1,001 - \$15,000 | Dividends | Not Applicable | \$1 - \$200 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------|--------------|-------------------------------|-----------------------|
| Mildred E. Methvin, LLC | Law practice | N/A | \$158,954.00 |
| Satori ADR, LLC | Mediation | N/A | \$2,327.00 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|--|
| Board member | AMIkids Acadiana |
| COMMENTS: Uncompensated, non-profit supporting at-risk youth. | |
| Board member | Federal Bar Association Acadiana Chapter |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Traditional IRA
DESCRIPTION: Rolled over from Thrift Savings Plan in 2009
- Inherited IRA - LCM

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mimi Methvin , 04/21/2018